

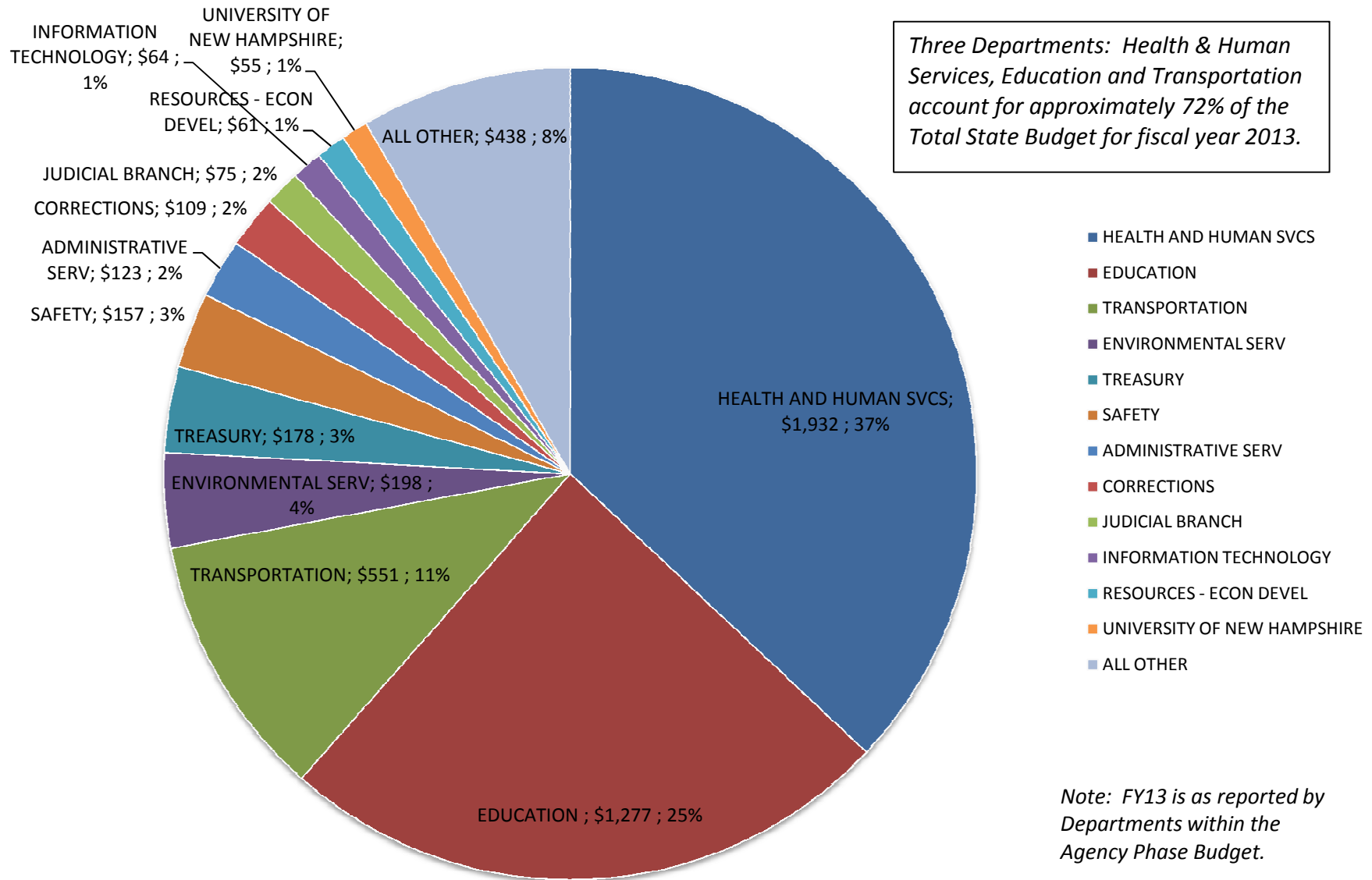
***OVERVIEW OF THE NEW HAMPSHIRE STATE
BUDGET - FISCAL YEAR 2013 AND AGENCY
MAINTENANCE BUDGET SUBMISSIONS FOR
FISCAL YEARS 2014 & 2015***

***Prepared by The Department of Administrative Services
NOVEMBER 26, 2012***

FISCAL YEAR 2013 TOTAL EXPENDITURE APPROPRIATIONS \$5.2 Billion

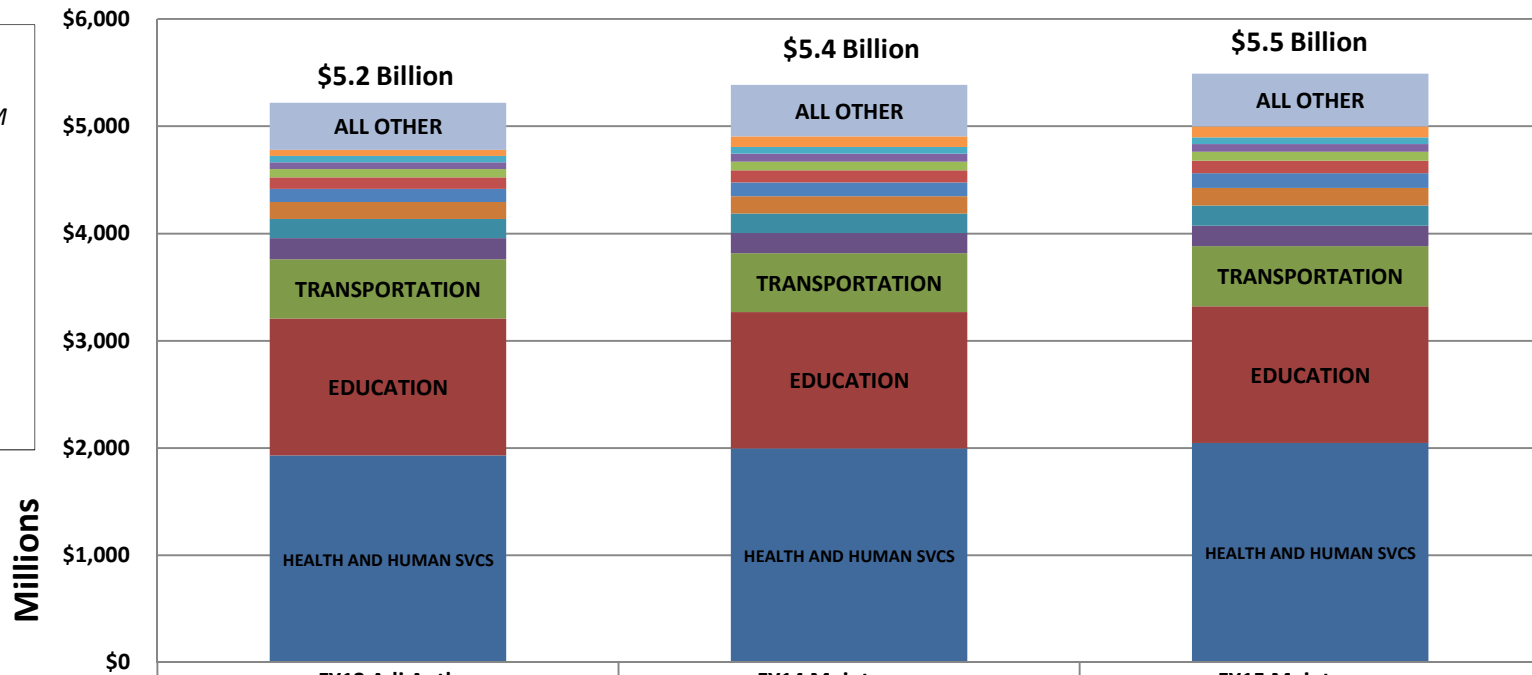
(\$ in Millions)

Three Departments: Health & Human Services, Education and Transportation account for approximately 72% of the Total State Budget for fiscal year 2013.



TOTAL EXPENDITURE APPROPRIATIONS: FY13 Adj Auth and FY14/15 Agency Phase Maintenance Request

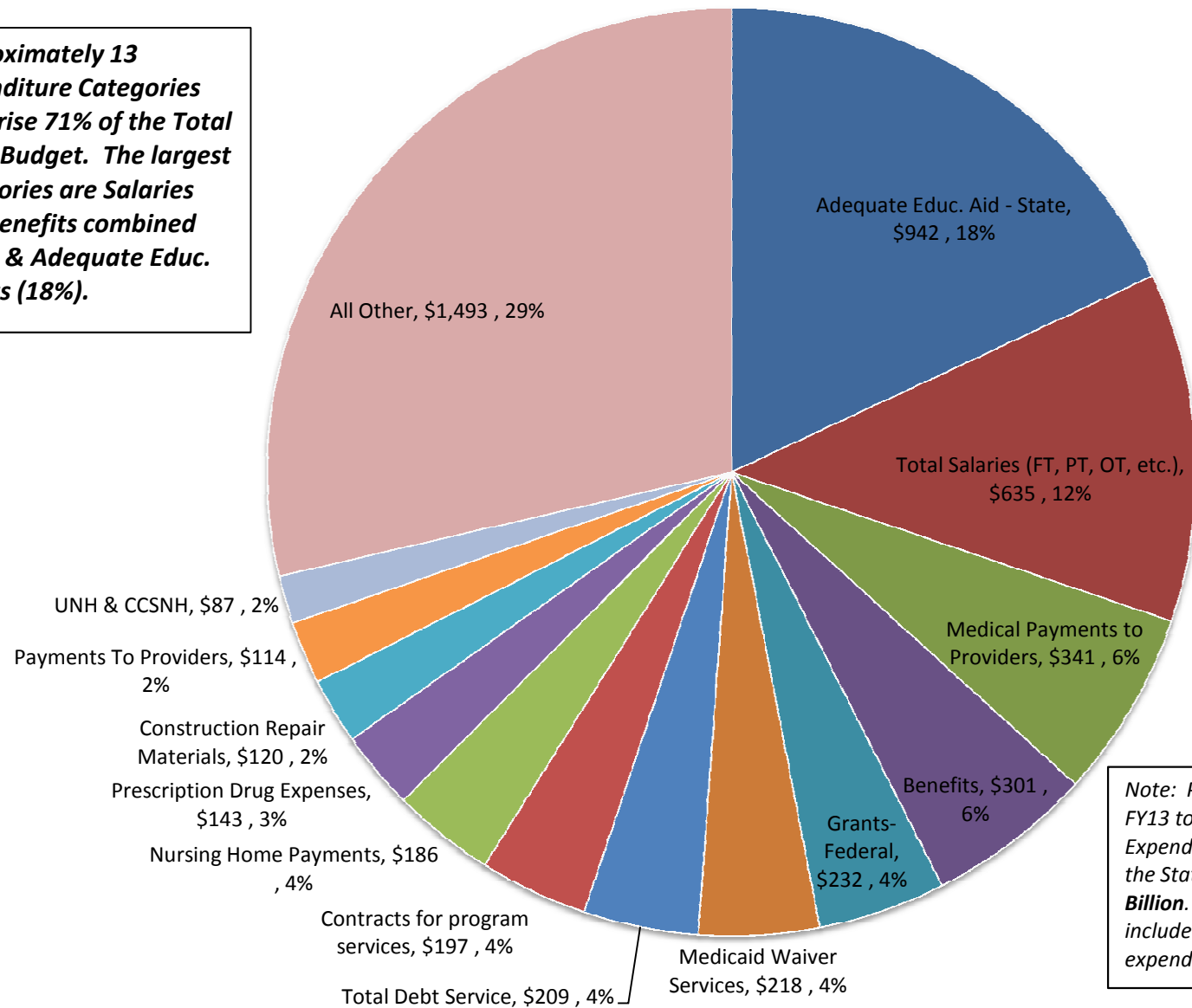
The Agency Maintenance Requests are \$168M (3%) and \$274M (5%) higher in FY14 and FY15, respectively, Vs the FY13 Adjusted Authorized Expenditures as submitted by the Departments.



	FY13 Adj Auth	FY14 Maintenance	FY15 Maintenance
ALL OTHER	\$438	\$480	\$495
UNIVERSITY OF NEW HAMPSHIRE	\$55	\$100	\$100
RESOURCES - ECON DEVEL	\$61	\$62	\$63
INFORMATION TECHNOLOGY	\$64	\$74	\$72
JUDICIAL BRANCH	\$75	\$81	\$83
CORRECTIONS	\$109	\$113	\$116
ADMINISTRATIVE SERV	\$123	\$128	\$138
SAFETY	\$157	\$161	\$165
TREASURY	\$178	\$181	\$188
ENVIRONMENTAL SERV	\$198	\$190	\$190
TRANSPORTATION	\$551	\$547	\$561
EDUCATION	\$1,277	\$1,272	\$1,273
HEALTH AND HUMAN SVCS	\$1,932	\$1,997	\$2,048

FISCAL YEAR 2013 EXPENDITURE CATEGORIES - TOTAL FUNDS (\$ in Millions; Total Expenditures \$5.2 Billion)

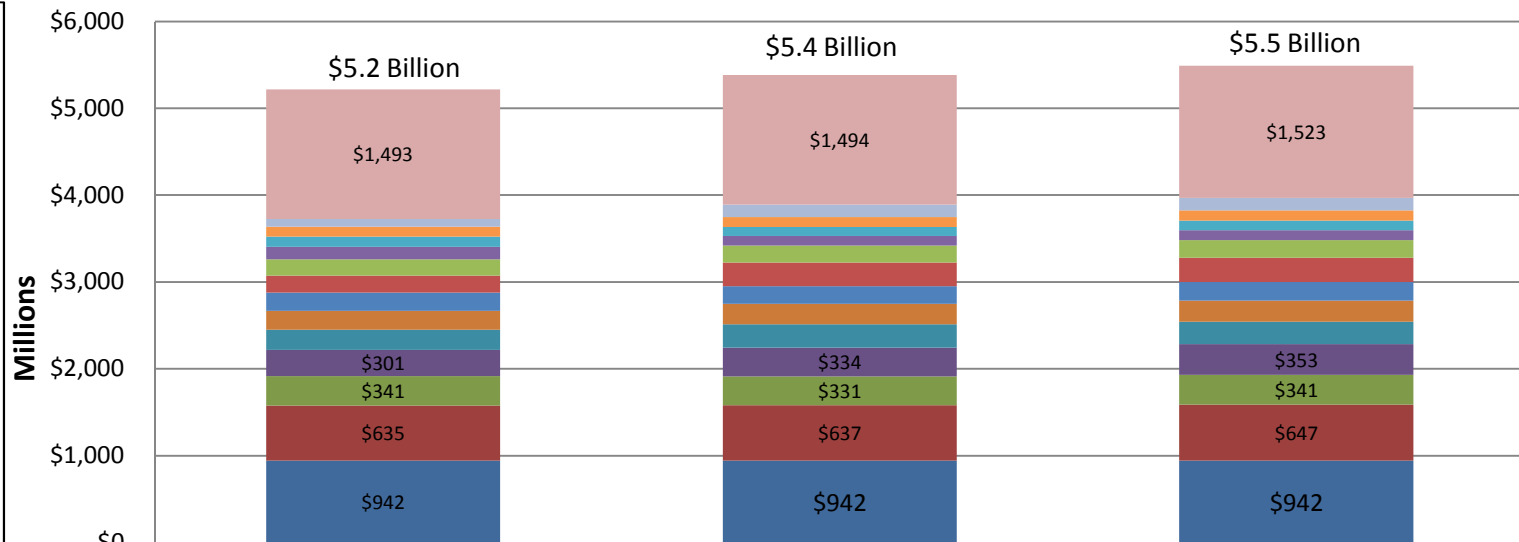
Approximately 13 Expenditure Categories comprise 71% of the Total State Budget. The largest categories are Salaries and Benefits combined (18%) & Adequate Educ. Grants (18%).



*Note: Per DHHS, the estimated FY13 total Medicaid Expenditures (total funds) for the State is approximately **\$1.3 Billion**. This total cost is included within various expenditures categories.*

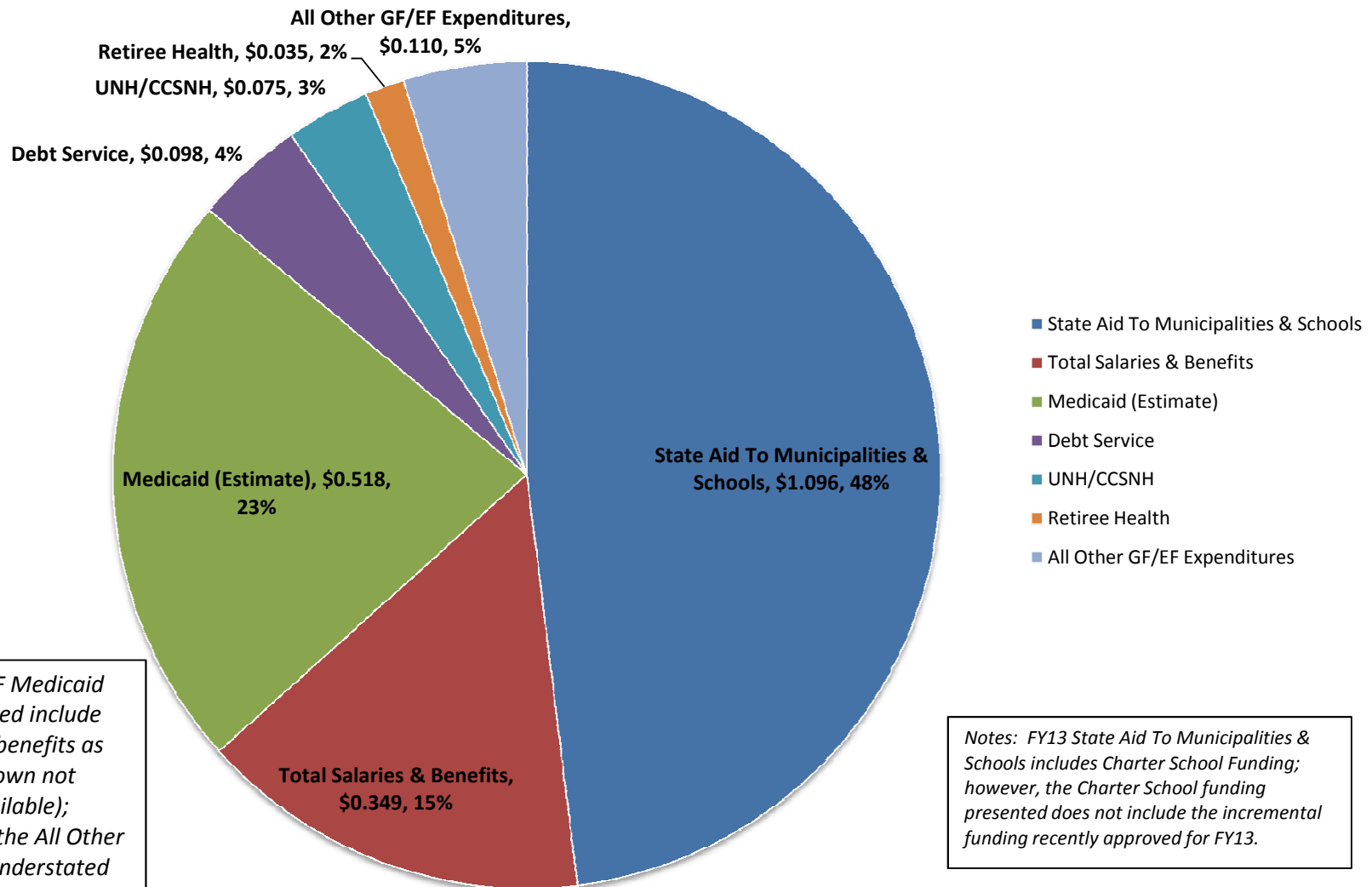
TOTAL EXPENDITURES BY CATEGORY: FY13 Adj Auth and FY14/15 Agency Phase Maintenance

Vs FY13, spending increases are requested in FY14/15 for UNH/CCSNH, Employee Benefits, Medicaid Waiver Services & Others. Note: Approx. \$72m of Appropriations have been reclassified b/t categories in FY14/15 Vs FY13 for Retiree Health.



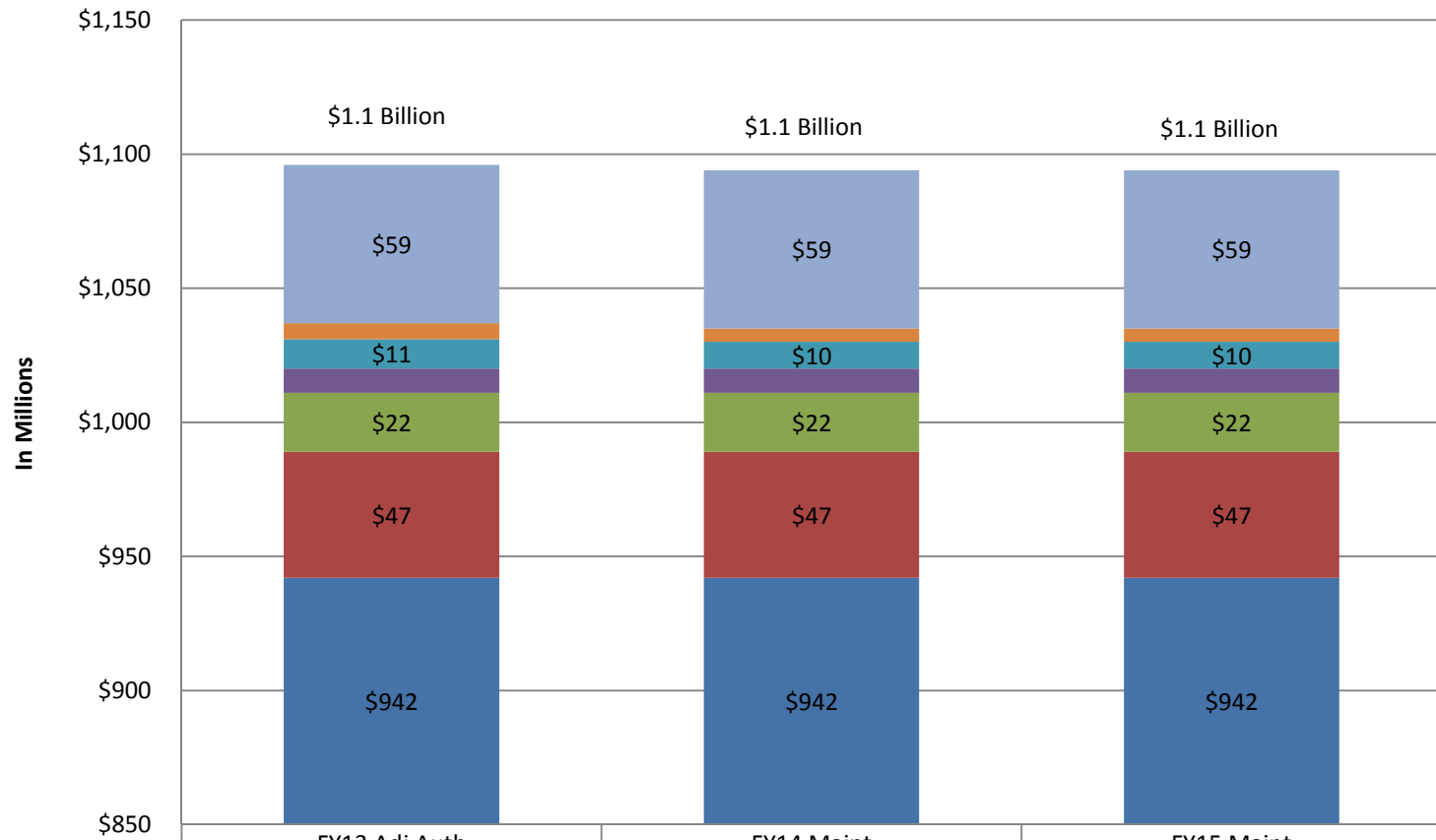
All Other	\$1,493	\$1,494	\$1,523
UNH & CCSNH	\$87	\$143	\$143
Payments To Providers	\$114	\$116	\$121
Construction Repair Materials	\$120	\$101	\$108
Prescription Drug Expenses	\$143	\$112	\$117
Nursing Home Payments	\$186	\$194	\$201
Contracts for program services	\$197	\$274	\$280
Total Debt Service	\$209	\$203	\$212
Medicaid Waiver Services	\$218	\$238	\$245
Grants-Federal	\$232	\$267	\$259
Benefits	\$301	\$334	\$353
Medical Payments to Providers	\$341	\$331	\$341
Total Salaries (FT, PT, OT, etc.)	\$635	\$637	\$647
Adequate Educ. Aid - State	\$942	\$942	\$942

FY13 Adj. Authorized - \$2.28 Billion of Expenditure Appropriations Funded by General & Education Funds *(In Billions)*



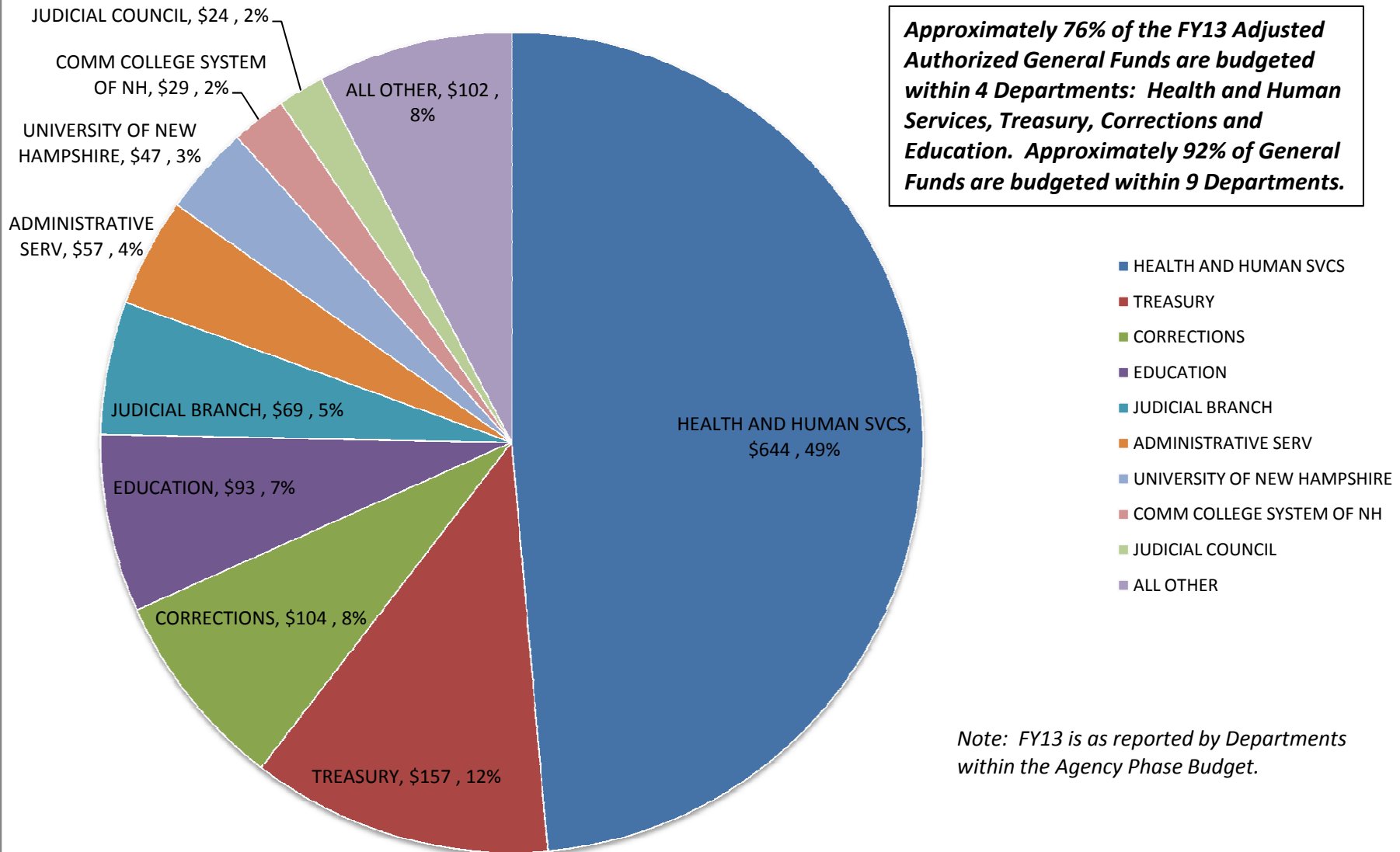
State Aid To Municipalities & Schools: FY13 Adj Authorized Expenditure Appropriations & FY14/15 Agency Maintenance Request

The FY14/15 Maintenance Budgets are approximately equal to the FY13 Adjusted Authorized. Note: The additional funding approved for Charter Schools in FY13 has not been included.



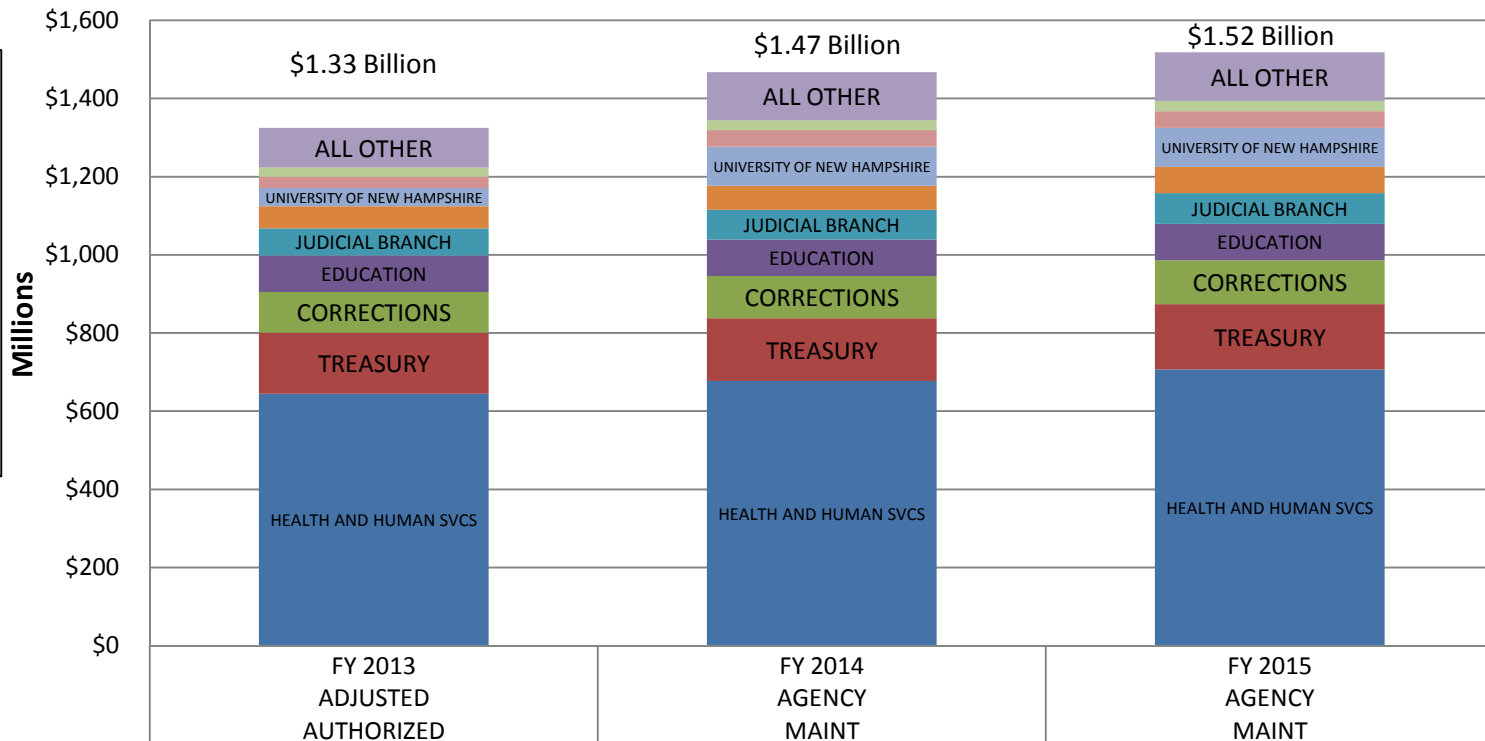
Meals & Rooms Distributions	\$59	\$59	\$59
Environmental	\$6	\$5	\$5
Education - All Other	\$11	\$10	\$10
Education - Charter Schools	\$9	\$9	\$9
Education - Catastrophic Aid	\$22	\$22	\$22
Education - Building Aid	\$47	\$47	\$47
Education - Adequate Education Grants	\$942	\$942	\$942

FY 2013 ADJUSTED AUTHORIZED GENERAL FUND APPROPRIATIONS - **\$1.3 Billion (In Millions)**



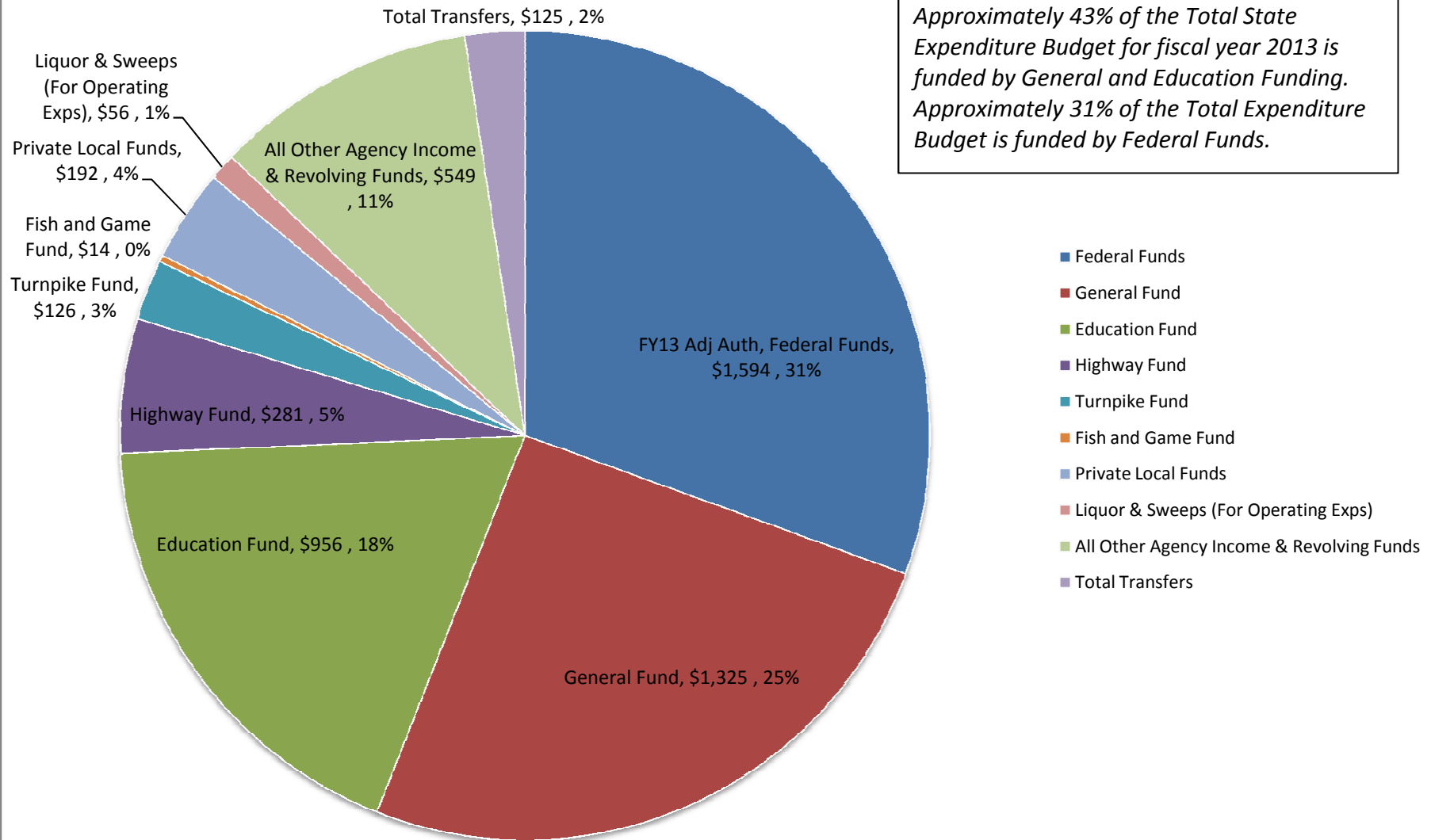
GENERAL FUND APPROPRIATIONS: FY13 Adj Auth and FY14/15 Agency Maintenance Request

Approximately 60% of the increases in GF requested in FY14/15 (Maintenance Budget Vs FY13 Adj Auth) were requested by DHHS and UNH.



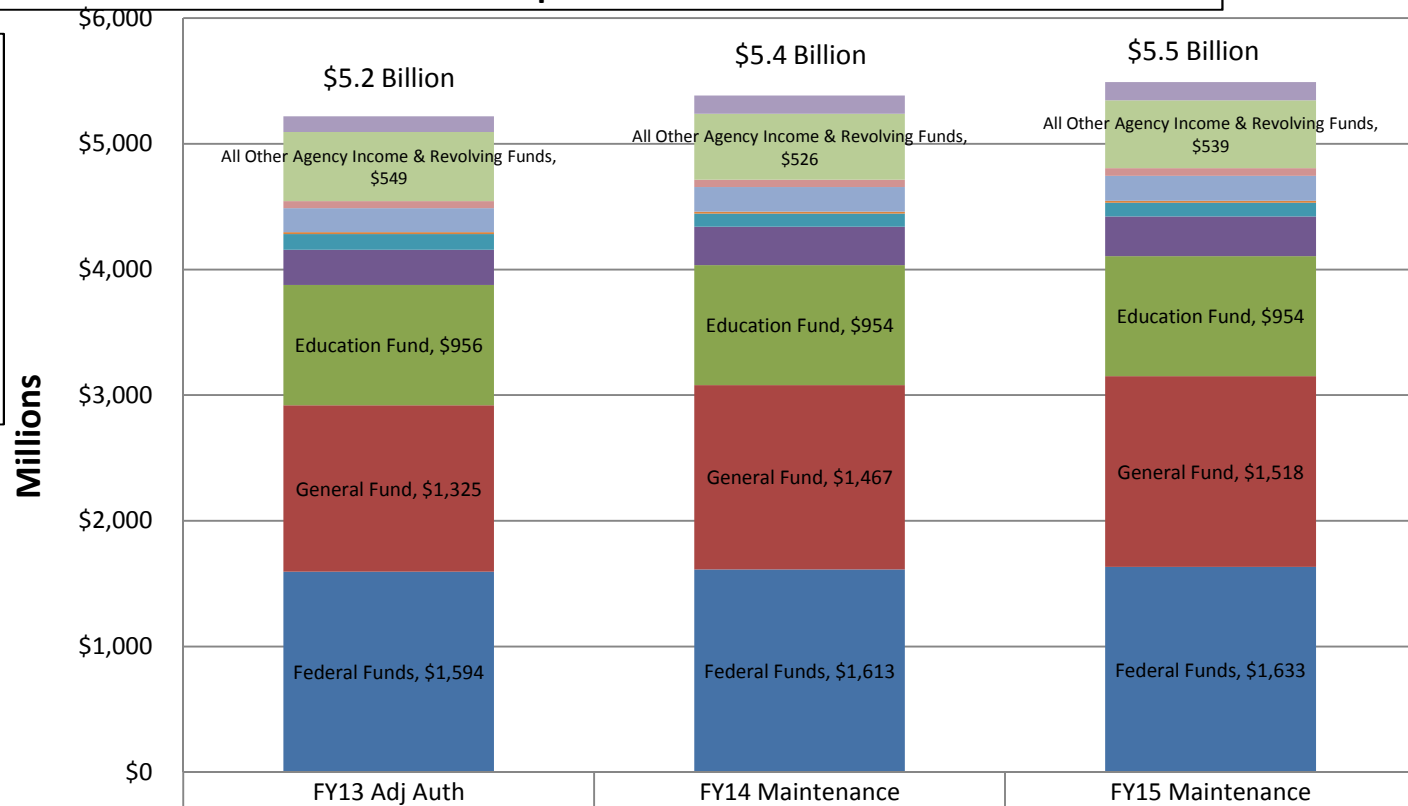
ALL OTHER	\$102	\$123	\$124
JUDICIAL COUNCIL	\$24	\$26	\$26
COMM COLLEGE SYSTEM OF NH	\$29	\$43	\$43
UNIVERSITY OF NEW HAMPSHIRE	\$47	\$100	\$100
ADMINISTRATIVE SERV	\$57	\$61	\$67
JUDICIAL BRANCH	\$69	\$76	\$78
EDUCATION	\$93	\$93	\$94
CORRECTIONS	\$104	\$109	\$112
TREASURY	\$157	\$160	\$167
HEALTH AND HUMAN SVCS	\$644	\$678	\$707

FISCAL YEAR 2013 TOTAL FUNDING (Revenue Sources) - \$5.2 Billion *(In Millions)*



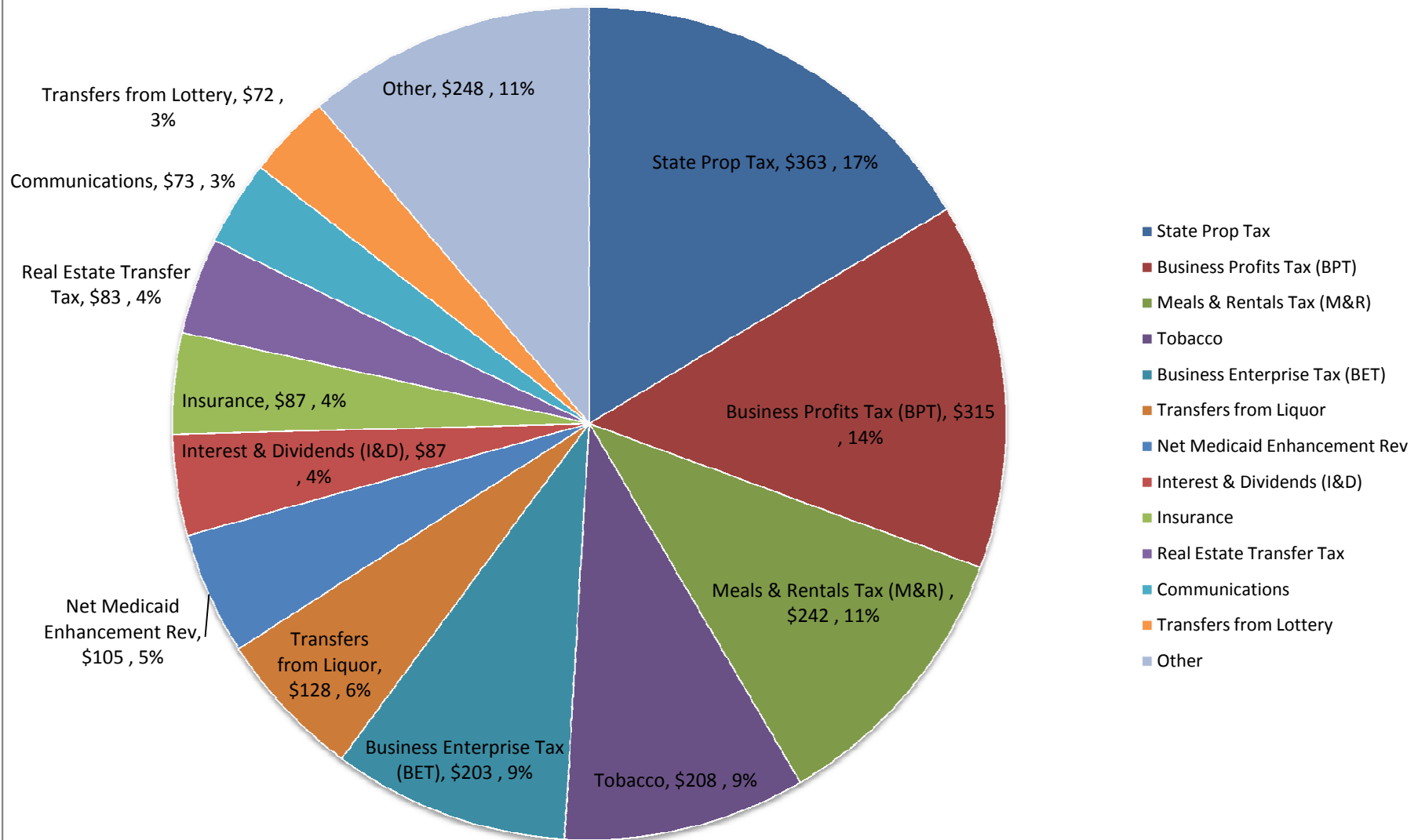
TOTAL FUNDING (Revenue Sources): FY13 Adj Auth and FY14/15 Agency Maintenance Request

Departments have requested an increase in General Funds of approximately 11% in FY14 and 15% in FY15 (Maintenance) Vs FY13 Adjusted Authorized.



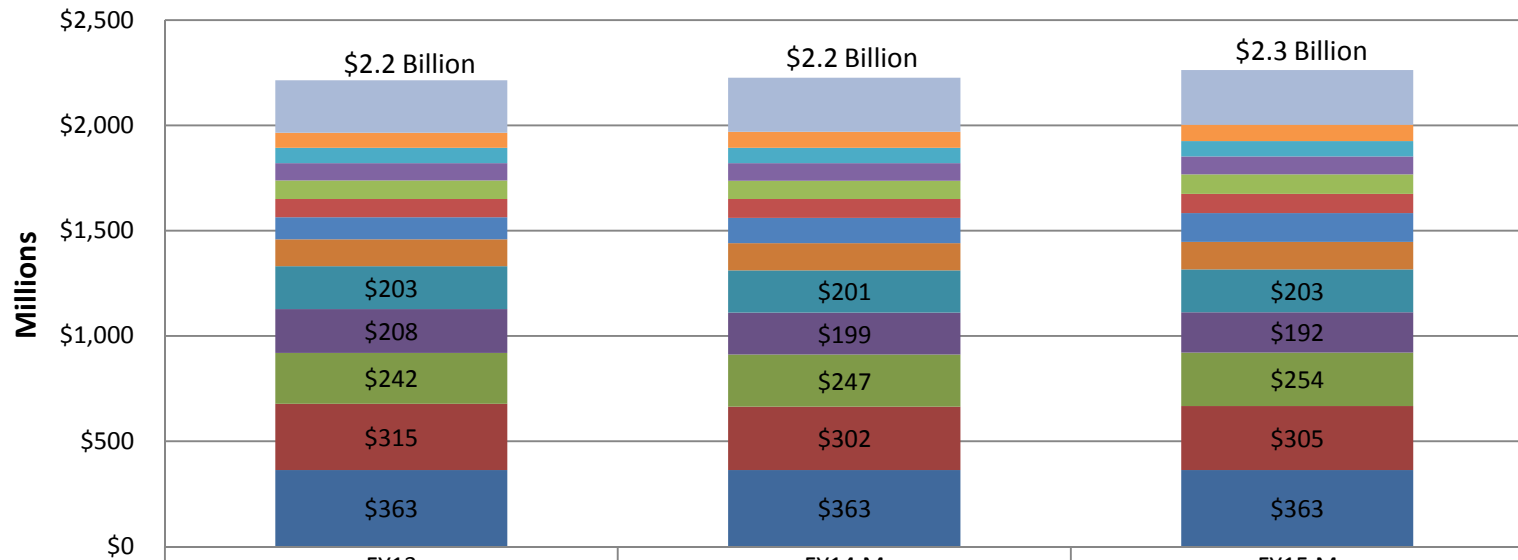
	FY13 Adj Auth	FY14 Maintenance	FY15 Maintenance
Total Transfers	\$125	\$145	\$147
All Other Agency Income & Revolving Funds	\$549	\$526	\$539
Liquor & Sweeps (For Operating Exps)	\$56	\$59	\$60
Private Local Funds	\$192	\$197	\$200
Fish and Game Fund	\$14	\$15	\$16
Turnpike Fund	\$126	\$105	\$109
Highway Fund	\$281	\$305	\$316
Education Fund	\$956	\$954	\$954
General Fund	\$1,325	\$1,467	\$1,518
Federal Funds	\$1,594	\$1,613	\$1,633

FY13 - \$2.2 Billion General and Education Fund Unrestricted Revenues As Projected By Agencies on 10/1/12 (In Millions)



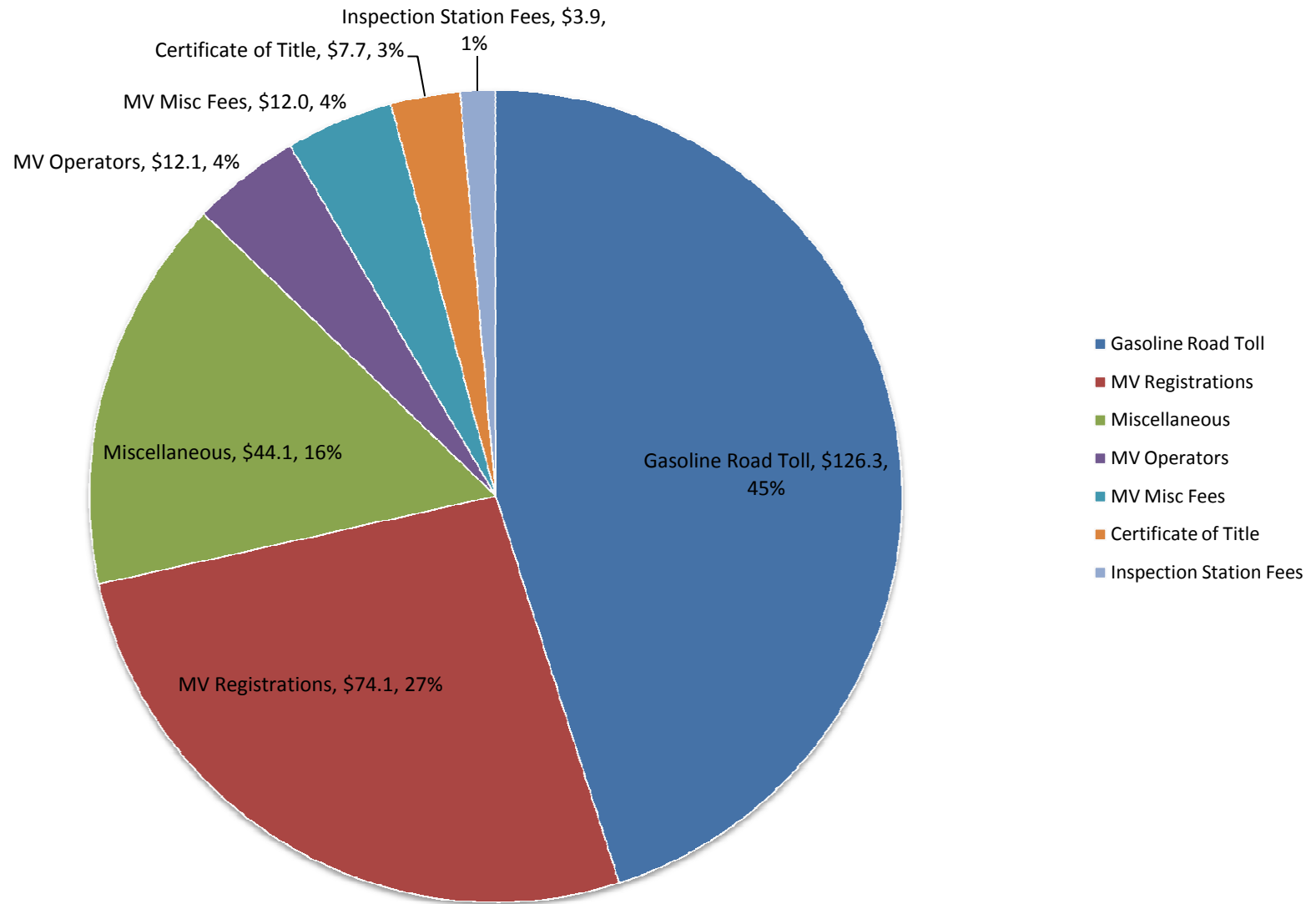
**General and Education Fund Unrestricted Revenues: As Projected By Agencies on 10/1/12
for FY13 and FY14/15 Maintenance Budget (In Millions)**

Notes: Within the Agency Phase Submission, DRA included an estimated impact of recent tax law changes within the FY14/15 BPT/BET estimates. Also, FY14 & FY15 assumes the same Tobacco Tax Rate effective in FY13.



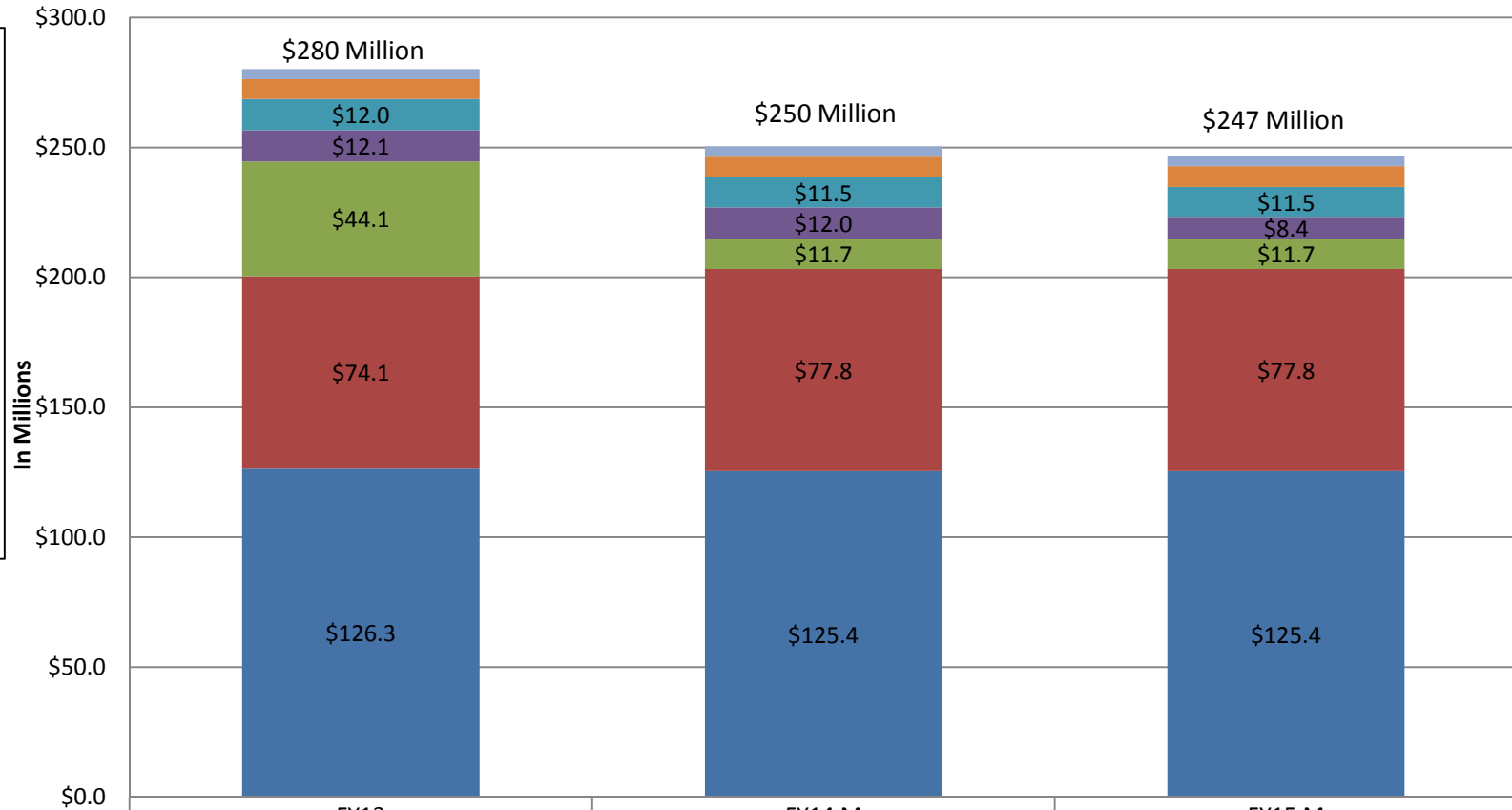
	FY13	FY14 M	FY15 M
Other	\$248	\$258	\$260
Transfers from Lottery	\$72	\$75	\$77
Communications	\$73	\$73	\$74
Real Estate Transfer Tax	\$83	\$84	\$85
Insurance	\$87	\$87	\$93
Interest & Dividends (I&D)	\$87	\$89	\$91
Net Medicaid Enhancement Rev	\$105	\$120	\$136
Transfers from Liquor	\$128	\$129	\$131
Business Enterprise Tax (BET)	\$203	\$201	\$203
Tobacco	\$208	\$199	\$192
Meals & Rentals Tax (M&R)	\$242	\$247	\$254
Business Profits Tax (BPT)	\$315	\$302	\$305
State Prop Tax	\$363	\$363	\$363

**FY13 - \$280 Million Highway Fund Revenues
As Projected By Agencies on 10/1/12 (In Millions)**



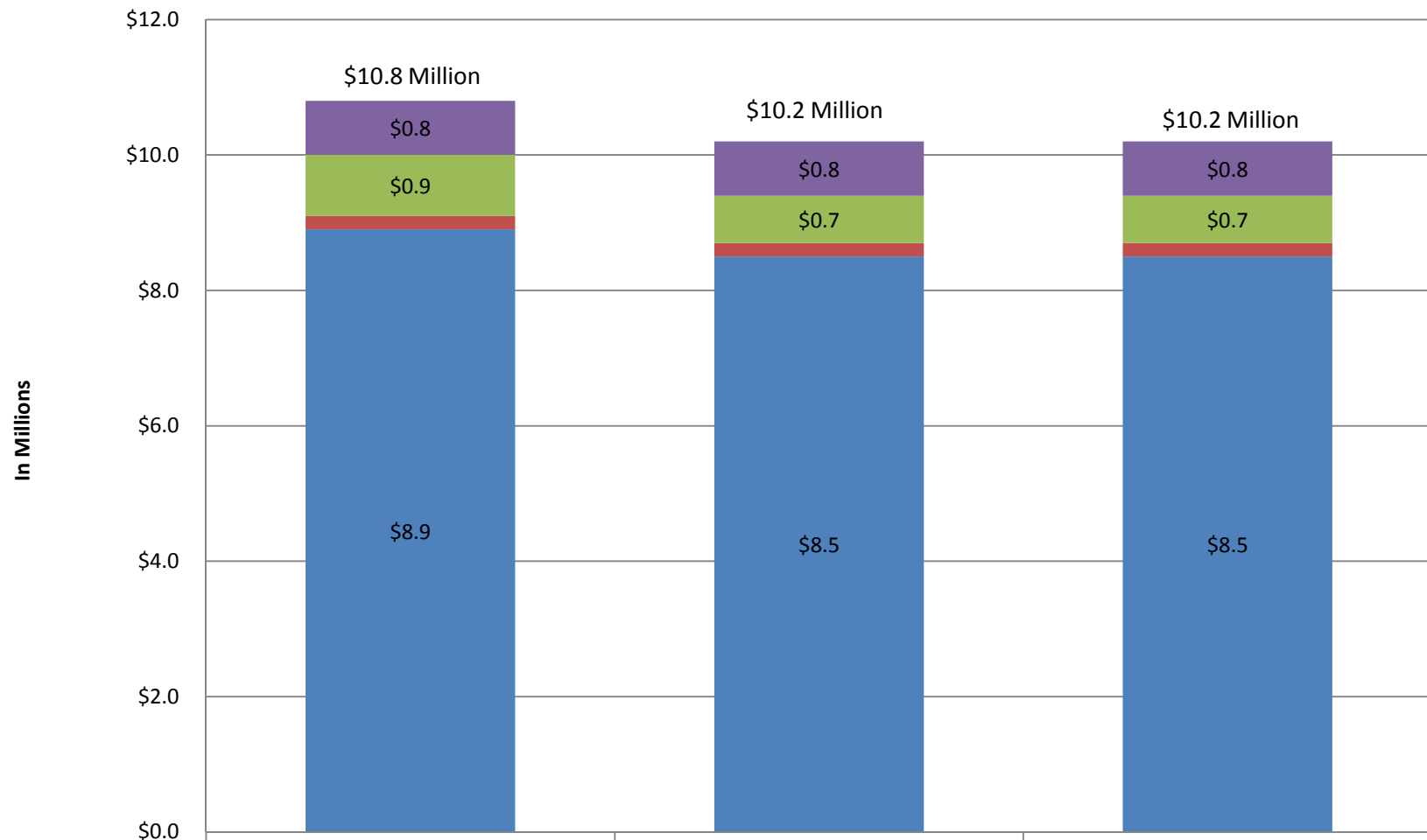
Highway Fund Revenues: As Projected By Agencies on 10/1/12 for FY13 and FY14/15 Maintenance Budget *(In Millions)*

FY14/15 Miscellaneous Revenues are projected lower as a result of lower receipts scheduled for the prior I-95 sale and the absence of Federal Overhead Recoveries within Highway Fund revenues.



	FY13	FY14 M	FY15 M
Inspection Station Fees	\$3.9	\$4.0	\$4.0
Certificate of Title	\$7.7	\$8.0	\$8.0
MV Misc Fees	\$12.0	\$11.5	\$11.5
MV Operators	\$12.1	\$12.0	\$8.4
Miscellaneous	\$44.1	\$11.7	\$11.7
MV Registrations	\$74.1	\$77.8	\$77.8
Gasoline Road Toll	\$126.3	\$125.4	\$125.4

Fish & Game Fund Revenues: As Projected By The Agency on 10/1/12 for FY13 and FY14/15 Maintenance Budget (In Millions)



	FY13	FY14 M	FY15 M
Federal Recov Indirect Costs	\$0.8	\$0.8	\$0.8
Misc Sales	\$0.9	\$0.7	\$0.7
Fines and Penalties	\$0.2	\$0.2	\$0.2
Fish and Game Licenses	\$8.9	\$8.5	\$8.5